

DIVERSA

GROUP

23 September 2016

ASX MARKET RELEASE

DIVERSA RECEIVES DRAFT ATO RULING

Diversa Limited (ASX:DVA)(Diversa) advises that it has received a draft Class Ruling from the Australian Taxation Office (ATO) on the availability of scrip-for-scrip rollover relief for eligible Diversa shareholders in relation to the Diversa scheme of arrangement (Scheme) under which OneVue Holdings Limited (ASX:OVH)(OneVue) will acquire 100% of the ordinary shares in Diversa.

The draft Class Ruling is consistent with the general overview of Australian taxation implications that were included in section 7 of the Diversa scheme booklet. Although Diversa does not expect there to be significant differences between the draft and final Class Ruling, draft Class Rulings are not binding upon the ATO and only a final Class Ruling can be relied upon by Diversa shareholders. Therefore, the general tax summary should be read in conjunction with the final Class Ruling, once it is issued by the ATO.

Given that the ATO has advised that a final Class Ruling will not be published until after the Implementation Date (expected to be 6 October 2016), Diversa and OneVue have agreed to waive the condition precedent to the Scheme that required a final Class Ruling.

Diversa shareholders voted in favour of the Scheme at a meeting held on September 20, 2016.

For more information, contact:

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About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.

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