

DIVERSA

GROUP

26 September 2016

ASX MARKET RELEASE

FEDERAL COURT OF AUSTRALIA APPROVES SCHEME OF ARRANGEMENT

The Federal Court of Australia (Court) has today made orders approving the scheme of arrangement (Scheme) between Diversa Limited (ASX:DVA)(Diversa) and its shareholders (Court Orders). The Scheme, if implemented, will result in OneVue Holdings Limited (ASX:OVH)(OneVue) acquiring 100% of the ordinary shares in Diversa.

Diversa expects to lodge a copy of the Court Orders with the Australian Securities and Investments Commission on 27 September 2016, at which time the Scheme will become effective. If this occurs, Diversa will also apply for its shares to be suspended from trading at the close of trade on the ASX on 27 September 2016.

Key dates for implementation of the Scheme are set out below:

Key Dates	
Effective Date: - Court order lodged with the Australian Securities and Investments Commission and announced to ASX - Last day of trading in Diversa shares on ASX (with shares suspended from close of trading)	Tuesday 27 September 2016
Election Date - last date and time to lodge election forms in respect of the Scheme Consideration	Thursday 29 September 2016 (5.00pm)
Record date for determining entitlements to scheme consideration	Thursday 29 September 2016 (7.00pm)
Implementation date (for payment of the Scheme Consideration)	Thursday 6 October 2016

All dates are indicative only and are subject to change as agreed between OneVue and Diversa and announced to ASX.

For more information contact:

Angus Craig, Company Secretary, 07 3212 9250 or mail@diversa.com.au

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.

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