

DIVERSA

GROUP

21 August 2014

SUCCESSFUL COMPLETION OF ENTITLEMENT OFFER

Diversa Limited (**Diversa**)(ASX: DVA) is pleased to announce the successful completion of its 2 for 7 non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in Diversa (**New Shares**) at an issue price of \$0.027 per share to existing shareholders to raise approximately \$4.41 million.

The Entitlement Offer opened on 8 August 2014 and closed at 5pm on 19 August 2014.

Under the Entitlement Offer, eligible shareholders who took up their full entitlement were able to apply for additional New Shares from a pool of those not taken up by other eligible retail shareholders. Diversa received applications for entitlements and additional New Shares for approximately 93 million shares or \$2.51 million.

As the Entitlement Offer was fully underwritten by Canaccord Genuity (Australia) Limited, the shortfall of approximately 70 million shares or \$1.9 million will be either allotted to the sub-underwriters or taken up by the underwriter themselves.

Allotment of the New Shares is expected to occur on Tuesday 26 August 2014 with normal trading in the New Shares expected to commence on 27 August 2014.

Proceeds from the Entitlement Offer will be used to complete the recently announced acquisitions of a 100% interest in The Trust Company (Superannuation) Limited and a 30% interest in Tranzact Financial Services Pty Ltd (with an option to acquire the remaining 70%), and to provide working capital.

For further information, please contact:

Stuart Korchinski, Chairman, Diversa Group, 02 8267 8400 or mail@diversa.com

Vincent Parrott, CEO, Diversa Group, 02 8267 8400 or mail@diversa.com

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.