

DIVERSA

GROUP

8 August 2014

ASX MARKET RELEASE

DISPATCH OF ENTITLEMENT OFFER INFORMATION BOOKLET

Diversa Limited (**Diversa**)(ASX: DVA) confirms that the Information Booklet and personalised Entitlement and Acceptance Form in connection with the 2 for 7 non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in Diversa has been dispatched to Eligible Shareholders today.

A letter to Ineligible Shareholders (as defined in the Information Booklet) notifying them of the Entitlement Offer and their ineligibility to participate has also been dispatched. A copy of the Information Booklet and letter to Ineligible Shareholders was released to ASX on 30 July 2014.

Eligible Shareholders are encouraged to carefully read the Information Booklet for further details in relation to the Entitlement Offer. The Entitlement Offer closes on Tuesday 19 August 2014.

Canaccord Genuity (Australia) Limited is acting as Underwriter for the Entitlement Offer.

For and on behalf of the Board

Angus Craig
Company Secretary

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.