

DIVERSA

GROUP

8 December 2014

ASX MARKET RELEASE

Consolidation of Share Capital

Diversa Limited (ASX: DVA) advises that following the approval of its shareholders at the Annual General Meeting on 25 November 2014, it has proceeded with a 15:1 consolidation of its share capital.

Individual shareholdings will be updated and new holdings statements will be dispatched, on Monday 8 December 2014, with the Company's ordinary shares trading on a consolidated and normal basis as from Tuesday 9 December 2014.

The Company also has on issue unquoted performance rights and options which have also been consolidated in accordance with their terms and the ASX listing rules.

The consolidated issued capital of Diversa is as follows:

49,024,230	Ordinary shares (DVA)
34,691	Performance rights in relation to FY2013 (nil vested)
148,201	Performance rights in relation to FY2014 (nil vested)
477,782	Options exercisable at \$1.61 on or before 31 October 2016 (all options vested)

Angus Craig
Company Secretary