

DIVERSA

GROUP

16 August 2013

ASX MARKET RELEASE

CONVERTIBLE NOTES INTEREST PAYMENT

Diversa Limited advises of the following information in relation to the interest payment on its 11% convertible notes with a face value of \$0.11 and maturing 30 September 2014 (ASX:DVAG)(Notes).

The interest payment is for the period 1 April 2013 to 30 September 2013.

Pursuant to the terms of issue, the Company may elect to pay interest owing in the form of shares, and the Company advises that it has elected to pay this interest payment in the form of shares.

Trading ex-interest date:	16 September 2013
Record date:	23 September 2013
Interest payment date:	30 September 2013
Share allotment date:	30 September or 22 October 2013 (refer below)
Amount of interest payment:	\$0.00605 per note (0.605 cents)

As advised on 13 August 2013, the Company is seeking Noteholder's approval to amend some terms of the Terms of Issue of the Notes, at a meeting to be held on 13 September 2013. One of the amendments is in relation to calculation of the issue price for shares issued in lieu of cash for interest payments, with the effect that the pricing period be moved to be prior to the interest payment date rather than after the interest payment date as it currently is, otherwise the calculation is unchanged. If these amendments are approved, the resulting shares will be issued on 30 September 2013.

If the amendments are not approved, the interest payment will be calculated in accordance with the existing terms being the lesser of a 10 day volume weighted average price of ordinary shares traded on ASX post the interest payment date discounted by 10%, and \$0.11, with the shares to be issued on 17 October 2013

For further information please contact:

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