

DIVERSA

GROUP

21 April 2015

ASX MARKET RELEASE

Diversa responds to media speculation

Diversa Limited (**Diversa**) (ASX: DVA) wishes to respond to today's media speculation suggesting that Equity Trustees Limited (**Equity Trustees**)(ASX:EQT) is considering making an offer for Diversa.

On 14 April 2015, the board of Diversa received an unsolicited, confidential, non-binding, indicative proposal from Equity Trustees regarding a possible acquisition of all of the shares in Diversa at a price of \$0.53 per share in cash by way of a scheme of arrangement. The proposal received is indicative, preliminary, incomplete, non-binding, subject to a number of conditions including due diligence, and no agreement to proceed has been reached with Equity Trustees. Diversa has not entered into any arrangements, binding or otherwise, with Equity Trustees.

Diversa stresses that discussions such as those with Equity Trustees regarding a potential transaction are not uncommon and will often not lead to any transaction. Accordingly, Diversa cautions its shareholders not to make any decisions about Diversa shares on the assumption that a transaction will proceed.

Diversa will continue to keep the market updated as appropriate.

For further information please contact:

Stephen Bizzell, Chairman, 07 3212 9200 or mail@diversa.com.au

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company with over \$6.1 billion in funds under trusteeship, management and administration. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.