

DIVERSA

GROUP

22 June 2015

ASX MARKET RELEASE

Issue of Placement Shares

On 16 June 2015 Diversa Limited (**Diversa**)(ASX: DVA) advised that it was conducting an Equity Raising to raise approximately \$4.4 million to complete the acquisition of the balance of ownership of Tranzact Financial Services Pty Ltd, and to provide working capital to Diversa comprising:

- a placement to institutional and sophisticated investors of \$2.02 million (before costs) at an issue price of \$0.44 per share (**Placement**); and
- a fully underwritten 1 for 10 non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in Diversa (**New Shares**) at an issue price of \$0.44 per share (**Offer Price**).

Diversa confirms that the Placement has been completed resulting in the issue of 4,600,000 shares.

Details of the Entitlement Offer are set out in an investor presentation and information booklet which has been lodged with ASX. The Entitlement Offer will open on 25 June 2015 and close on 6 July 2015.

Wilson HTM Corporate Finance Ltd is acting as Lead Manager and Underwriter for the Equity Raising.

For further information, please contact:

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About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company with over \$6.5 billion in funds under trusteeship, management and administration. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.