

DIVERSA

GROUP

22 August 2013

ASX MARKET RELEASE

CONVERTIBLE NOTES INTEREST PAYMENT - AMENDMENT

Further to the announcement by Diversa Limited (ASX: DVA) on 16 August 2013 regarding the proposed interest payment timetable for the interest payment on its convertible notes (ASX: DVAG) for the period 1 April 2013 to 30 September 2013, the timetable has been amended as follows:

Trading ex-interest date:	16 September 2013
Record date:	20 September 2013
Interest payment date:	30 September 2013
Share allotment date:	30 September or 22 October 2013 (refer notes below)
Amount of interest payment:	\$0.00605 per note (0.605 cents)

The record date has changed from 23 September to 20 September 2013.

Notes:

As advised on 13 August 2013, the Company is seeking Noteholder's approval to amend some terms of the Terms of Issue of the Notes, at a meeting to be held on 13 September 2013. One of the amendments is in relation to calculation of the issue price for shares issued in lieu of cash for interest payments, with the effect that the pricing period be moved to be prior to the interest payment date rather than after the interest payment date as it currently is, otherwise the calculation is unchanged. If these amendments are approved, the resulting shares will be issued on 30 September 2013.

If the amendments are not approved, the interest payment will be calculated in accordance with the existing terms being the lesser of a 10 day volume weighted average price of ordinary shares traded on ASX post the interest payment date discounted by 10%, and \$0.11, with the shares to be issued on 17 October 2013.

For further information please contact:

Angus Craig, Company Secretary, 07 3212 9250 or mail@diversa.com