

# DIVERSA

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GROUP

25 June 2015

## ASX MARKET RELEASE

### DISPATCH OF ENTITLEMENT OFFER INFORMATION BOOKLET

Diversa Limited (**Diversa**)(ASX: DVA) confirms that the Information Booklet and personalised Entitlement and Acceptance Form in connection with the 1 for 10 non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in Diversa has been dispatched to Eligible Shareholders today.

A letter to Ineligible Shareholders (as defined in the Information Booklet) notifying them of the Entitlement Offer and their ineligibility to participate has also been dispatched. A copy of the Information Booklet and letter to Ineligible Shareholders was released to ASX on 16 June 2015.

Eligible Shareholders are encouraged to carefully read the Information Booklet for further details in relation to the Entitlement Offer. The Entitlement Offer closes on Monday 6 July 2015.

Wilson HTM Corporate Finance Ltd is acting as Lead Manager and Underwriter for the Entitlement Offer.

For and on behalf of the Board

Angus Craig  
Company Secretary

**About Diversa:**

*Diversa Ltd (ASX: DVA) is an ASX-listed superannuation, insurance and investment company with over \$6.5 billion in funds under trusteeship, management and administration. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.*