

DIVERSA

GROUP

31 July 2015

ASX MARKET RELEASE

CORPORATE UPDATE

The board of Diversa Limited (ASX: DVA) ('Diversa') is pleased to provide the following update.

Growth in Client Funds

Diversa advises that the funds under trusteeship, management and administration (FUTMA) serviced by the Diversa Group continues to experience growth. FUTMA serviced as at 30 June 2015 has grown to \$6.7 billion, a 17% increase for the 6 months from 31 December 2014. Since the acquisition of The Trust Company (Superannuation) Limited on 1 September 2014, FUTMA has grown at an annualised rate of approximately 35%.

Tranzact Financial Services Pty Limited ("TFS")

Diversa completed its acquisition of TFS on 30 June 2015, as previously advised. At that time TFS owned 65.4% of Group Insurance & Superannuation Concepts Pty Ltd (GISC), the promoter of the Smartsave 'Members Choice' Superannuation Master Plan.

Diversa advises that it has acquired a further 13.1% of GISC, and now holds a 78.5% interest in the Smartsave fund promoter.

Integration of the TFS business into the Group's Superannuation Services business is well underway.

For further information please contact:

Vincent Parrott, CEO, 02 8267 8400 or mail@diversa.com.au

About Diversa:

Diversa Ltd (ASX: DVA) is an ASX-listed superannuation and investment company. Diversa provides superannuation trustee, administration, promotion and investment services to wholesale clients such as super fund trustees and super fund promoters, including financial advisers and corporates; and also uses those services to provide superannuation and insurance products directly to its retail clients.