

DIVERSA

GROUP

22 June 2015

Placement cleansing notice under section 708A(5)(e) Corporations Act

Diversa Limited (**Diversa**) has today issued 4.6 million fully paid ordinary Diversa shares at a price of \$0.44 to raise approximately \$2.02 million (**Shares**) by way of a placement to institutional and sophisticated investors (**Placement**), as outlined in Diversa's announcement on 16 June 2015.

Diversa has issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities:	Ordinary shares
ASX Code of the securities:	DVA
Date of the issue or expected issue of the securities:	22 June 2015
Total number of securities issued or expected to be issued:	4,600,000

Further details regarding the Placement are set out in the Investor Presentation which was provided to ASX on 16 June 2015.

For the purposes of section 708A(6) Corporations Act, Diversa advises that:

- 1 the Shares have been issued without disclosure to investors under Part 6D.2 Corporations Act;
- 2 this notice is given under section 708A(5)(e) Corporations Act;
- 3 as at the date of this notice, Diversa has complied with the provisions of:
 - (a) Chapter 2M Corporations Act as they apply to Diversa; and
 - (b) section 674 Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of Diversa:


Angus Craig
Company Secretary

For further information, please contact:
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